



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **ROCKHAVEN RESOURCES LTD.**
C/O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

Page: 1
Finalized Date: 5-SEP-2012
Account: ROCKHA

CERTIFICATE WH12194250

Project: Klaza - 110

P.O. No.: Batch 1

This report is for 36 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 19-AUG-2012.

The following have access to data associated with this certificate:

JOAN MARIACHER
J TARSWELL

HEATHER SMITH
MATT TURNER

JARED TARSWELL

SAMPLE PREPARATION

| ALS CODE | DESCRIPTION |
|----------|------------------------------------|
| WEI-21 | Received Sample Weight |
| LOG-22d | Sample login - Rcd w/o BarCode dup |
| LOG-22 | Sample login - Rcd w/o BarCode |
| SPL-21d | Split sample - duplicate |
| PUL-31d | Pulverize Split - duplicate |
| LOG-24 | Pulp Login - Rcd w/o Barcode |
| CRU-QC | Crushing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| PUL-QC | Pulverizing QC Test |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize split to 85% <75 um |

ANALYTICAL PROCEDURES

| ALS CODE | DESCRIPTION | INSTRUMENT |
|----------|--------------------------------|------------|
| Aq-OG62 | Ore Grade Ag - Four Acid | VARIABLE |
| ME-OG62 | Ore Grade Elements - Four Acid | ICP-AES |
| Au-AA24 | Au 50g FA AA finish | AAS |
| ME-MS61 | 48 element four acid ICP-MS | |

To: **ROCKHAVEN RESOURCES LTD.**
ATTN: JOAN MARIACHER
C/O ARCHER, CATHRO & ASSOCIATES (1981) LIMITED
1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:


Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: ROCKHAVEN RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

Page: 2 - A
Total # Pages: 2 (A - D)
Plus Appendix Pages
Finalized Date: 5-SEP-2012
Account: ROCKHA

Project: Klaza - 110

CERTIFICATE OF ANALYSIS WH12194250

| Sample Description | Method Analyte Units LOR | WEI-21 Recvd Wt. kg | Au-AA24 Au ppm | ME-MS61 Ag ppm | ME-MS61 Al % | ME-MS61 As ppm | ME-MS61 Ba ppm | ME-MS61 Be ppm | ME-MS61 Bi ppm | ME-MS61 Ca % | ME-MS61 Cd ppm | ME-MS61 Ce ppm | ME-MS61 Co ppm | ME-MS61 Cr ppm | ME-MS61 Cs ppm | ME-MS61 Cu ppm |
|--------------------|-----------------------------------|---------------------------|----------------------|----------------------|--------------------|----------------------|----------------------|----------------------|----------------------|--------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| | | 0.02 | 0.005 | 0.01 | 0.01 | 0.2 | 10 | 0.05 | 0.01 | 0.01 | 0.02 | 0.01 | 0.1 | 1 | 0.05 | 0.2 |
| M355632 | | 5.93 | 0.111 | 1.25 | 6.95 | 48.2 | 2290 | 1.38 | 1.32 | 0.47 | 0.88 | 46.3 | 3.6 | 7 | 9.98 | 60.3 |
| M355633 | | 3.73 | 0.090 | 5.72 | 6.12 | 36.4 | 2310 | 1.15 | 1.44 | 0.51 | 0.54 | 38.8 | 4.2 | 7 | 8.77 | 62.8 |
| M355634 | | 6.04 | 0.034 | 0.40 | 6.85 | 23.8 | 1720 | 1.44 | 1.09 | 0.99 | 1.15 | 53.5 | 6.9 | 13 | 10.45 | 48.8 |
| M355635 | | 5.59 | 0.019 | 0.41 | 7.10 | 17.1 | 2660 | 1.28 | 0.67 | 0.60 | 0.41 | 41.6 | 4.1 | 8 | 12.35 | 46.0 |
| M355636 | | 8.78 | 0.106 | 2.74 | 7.04 | 78.0 | 2060 | 1.44 | 2.68 | 0.26 | 0.41 | 51.3 | 4.4 | 8 | 13.40 | 97.4 |
| M355637 | | 3.06 | 0.093 | 0.76 | 7.52 | 74.5 | 1910 | 1.36 | 1.73 | 0.03 | 0.30 | 38.4 | 5.3 | 7 | 11.10 | 80.2 |
| M355638 | | 3.75 | 0.118 | 1.05 | 7.46 | 78.6 | 2260 | 1.33 | 2.10 | 0.03 | 0.27 | 48.2 | 5.1 | 7 | 12.60 | 50.2 |
| M355639 | | 0.26 | 2.29 | 23.9 | 5.61 | 3180 | 260 | 1.12 | 19.80 | 2.12 | 74.8 | 39.9 | 9.8 | 16 | 13.45 | 416 |
| M355640 | | 3.90 | 0.082 | 0.97 | 7.36 | 114.5 | 2140 | 1.82 | 0.94 | 0.04 | 0.80 | 42.0 | 7.4 | 7 | 19.90 | 142.5 |
| M355641 | | 2.54 | 0.063 | 0.72 | 5.08 | 46.9 | 1100 | 0.96 | 0.85 | 0.07 | 0.41 | 50.8 | 6.1 | 8 | 10.40 | 122.5 |
| M355642 | | 2.68 | 0.158 | 0.42 | 7.69 | 58.4 | 1450 | 1.57 | 1.19 | 0.38 | 4.18 | 56.6 | 8.5 | 8 | 13.00 | 391 |
| M355643 | | 4.15 | 0.265 | 0.60 | 7.37 | 38.9 | 620 | 1.59 | 1.71 | 1.35 | 4.59 | 55.2 | 14.5 | 8 | 12.85 | 98.7 |
| M355644 | | 2.29 | <0.005 | 0.04 | 0.08 | <5 | 20 | <0.05 | 0.04 | 20.7 | 0.09 | 1.23 | 0.6 | <1 | 0.17 | 3.0 |
| M355645 | | 3.69 | 0.042 | 0.25 | 7.60 | 16.3 | 2030 | 1.53 | 1.07 | 1.83 | 3.06 | 48.7 | 8.5 | 10 | 12.90 | 63.3 |
| M355646 | | <0.02 | 0.043 | 0.26 | 7.46 | 16.2 | 1960 | 1.66 | 1.14 | 1.80 | 3.12 | 53.2 | 8.8 | 9 | 13.20 | 61.2 |
| M355647 | | 2.38 | 0.052 | 0.24 | 7.72 | 23.4 | 2440 | 1.58 | 0.60 | 0.96 | 4.63 | 53.9 | 9.9 | 8 | 14.25 | 138.5 |
| M355648 | | 2.04 | 0.126 | 0.30 | 7.07 | 20.7 | 1870 | 1.42 | 0.62 | 0.56 | 6.14 | 48.0 | 14.3 | 7 | 12.70 | 121.0 |
| M355649 | | 2.51 | 0.271 | 0.79 | 7.55 | 50.1 | 1960 | 1.68 | 1.26 | 1.29 | 7.99 | 63.2 | 17.9 | 8 | 14.65 | 166.0 |
| M355650 | | 3.60 | 0.422 | 1.73 | 7.65 | 88.9 | 740 | 1.79 | 3.00 | 0.37 | 6.09 | 86.1 | 12.1 | 8 | 14.00 | 335 |
| M355651 | | 2.75 | <0.005 | 0.01 | 0.05 | <5 | 20 | 0.05 | 0.03 | 20.5 | 0.09 | 1.31 | 1.2 | <1 | 0.15 | 3.1 |
| M355652 | | 2.57 | 0.198 | 0.76 | 7.67 | 83.9 | 2380 | 1.79 | 1.19 | 0.48 | 10.30 | 64.7 | 13.3 | 8 | 16.85 | 198.0 |
| M355653 | | 2.20 | 0.512 | 2.61 | 7.60 | 228 | 720 | 1.58 | 3.40 | 0.38 | 7.39 | 65.8 | 9.1 | 8 | 13.85 | 237 |
| M355654 | | 6.13 | 0.156 | 0.83 | 7.55 | 54.5 | 2220 | 1.67 | 1.17 | 1.37 | 10.05 | 56.9 | 12.8 | 8 | 15.15 | 99.9 |
| M355655 | | 3.14 | 0.221 | 1.30 | 7.50 | 82.9 | 850 | 1.70 | 1.79 | 0.63 | 26.2 | 56.9 | 7.2 | 8 | 16.25 | 69.4 |
| M355656 | | 2.61 | 0.046 | 0.44 | 7.30 | 24.9 | 2470 | 1.71 | 0.62 | 2.06 | 1.94 | 47.4 | 7.3 | 11 | 14.80 | 29.9 |
| M355657 | | 1.26 | 0.043 | 0.37 | 7.54 | 22.1 | 2420 | 1.61 | 0.55 | 2.39 | 1.11 | 45.5 | 6.6 | 8 | 13.15 | 27.0 |
| M355658 | | 2.55 | 0.671 | 1.17 | 7.07 | 37.1 | 2040 | 1.47 | 1.04 | 2.22 | 1.22 | 48.4 | 11.1 | 9 | 12.05 | 56.3 |
| M355659 | | 4.04 | 0.182 | 1.63 | 7.17 | 85.5 | 2180 | 1.51 | 1.07 | 2.22 | 13.55 | 48.4 | 7.9 | 10 | 12.15 | 38.7 |
| M355660 | | 3.40 | 1.390 | 7.64 | 6.82 | 98.6 | 350 | 1.34 | 2.92 | 1.79 | 32.7 | 64.4 | 7.1 | 9 | 9.62 | 247 |
| M355661 | | 0.26 | 2.38 | 26.4 | 5.90 | 3510 | 1130 | 1.30 | 18.55 | 2.28 | 84.9 | 46.3 | 11.7 | 19 | 16.15 | 447 |
| M355662 | | 2.42 | 0.118 | 1.29 | 7.11 | 55.9 | 1270 | 1.39 | 2.53 | 2.24 | 3.52 | 54.3 | 8.3 | 8 | 12.65 | 65.7 |
| M355663 | | 7.50 | 0.112 | 0.97 | 7.49 | 50.0 | 2190 | 1.58 | 1.44 | 1.82 | 6.45 | 49.5 | 6.6 | 11 | 14.35 | 70.2 |
| M355664 | | 3.92 | 0.137 | 0.45 | 6.72 | 55.0 | 650 | 1.40 | 1.33 | 1.78 | 0.78 | 37.7 | 18.8 | 11 | 13.65 | 33.6 |
| M355665 | | 4.99 | 0.311 | 6.30 | 7.20 | 57.3 | 440 | 1.59 | 139.5 | 2.00 | 2.79 | 52.9 | 12.4 | 8 | 14.60 | 425 |
| M355666 | | 2.27 | 0.140 | 1.59 | 5.14 | 77.4 | 420 | 1.11 | 2.93 | 0.55 | 2.72 | 32.9 | 25.0 | 8 | 10.70 | 110.0 |
| M355667 | | 3.07 | 0.181 | 1.43 | 7.12 | 89.0 | 400 | 1.65 | 3.11 | 1.62 | 4.74 | 52.0 | 24.9 | 9 | 14.15 | 71.9 |



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: ROCKHAVEN RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

Page: 2 - B
Total # Pages: 2 (A - D)
Plus Appendix Pages
Finalized Date: 5-SEP-2012
Account: ROCKHA

Project: Klaza - 110

CERTIFICATE OF ANALYSIS WH12194250

| Sample Description | Method Analyte Units LOR | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 |
|--------------------|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Fe | Ga | Ge | Hf | In | K | La | Li | Mg | Mn | Mo | Na | Nb | Ni | P |
| | | % | ppm | ppm | ppm | ppm | % | ppm | ppm | % | ppm | ppm | % | ppm | ppm | ppm |
| | | 0.01 | 0.05 | 0.05 | 0.1 | 0.005 | 0.01 | 0.5 | 0.2 | 0.01 | 5 | 0.05 | 0.01 | 0.1 | 0.2 | 10 |
| M355632 | | 2.86 | 15.20 | 0.13 | 1.2 | 0.099 | 2.84 | 26.7 | 12.8 | 0.44 | 173 | 1.61 | 0.77 | 5.7 | 2.7 | 440 |
| M355633 | | 2.51 | 13.25 | 0.12 | 1.1 | 0.064 | 2.68 | 21.8 | 9.4 | 0.43 | 147 | 2.39 | 0.67 | 5.0 | 2.6 | 380 |
| M355634 | | 2.88 | 14.30 | 0.11 | 1.2 | 0.039 | 2.71 | 29.2 | 13.4 | 0.68 | 159 | 1.21 | 1.18 | 5.2 | 3.2 | 520 |
| M355635 | | 2.88 | 14.90 | 0.11 | 1.4 | 0.042 | 2.64 | 24.3 | 10.5 | 0.69 | 159 | 1.12 | 1.54 | 6.0 | 2.2 | 530 |
| M355636 | | 3.00 | 15.95 | 0.12 | 1.2 | 0.275 | 3.21 | 31.1 | 8.3 | 0.46 | 119 | 4.40 | 0.47 | 4.7 | 2.3 | 450 |
| M355637 | | 2.56 | 17.50 | 0.12 | 1.5 | 0.166 | 3.50 | 22.5 | 16.0 | 0.31 | 55 | 3.81 | 0.08 | 5.6 | 1.9 | 240 |
| M355638 | | 2.74 | 17.15 | 0.12 | 1.4 | 0.205 | 3.58 | 29.9 | 13.0 | 0.32 | 58 | 3.08 | 0.07 | 5.0 | 1.4 | 400 |
| M355639 | | 6.15 | 13.30 | 0.11 | 1.0 | 1.675 | 2.47 | 22.6 | 21.3 | 0.85 | 1820 | 11.85 | 0.04 | 5.4 | 15.0 | 420 |
| M355640 | | 4.35 | 17.10 | 0.12 | 1.5 | 0.315 | 3.53 | 24.3 | 12.8 | 0.50 | 119 | 1.50 | 0.15 | 5.4 | 2.4 | 740 |
| M355641 | | 2.71 | 11.05 | 0.11 | 0.8 | 0.201 | 1.96 | 32.3 | 13.7 | 0.22 | 62 | 1.11 | 0.09 | 3.7 | 2.6 | 410 |
| M355642 | | 3.07 | 15.90 | 0.13 | 1.2 | 0.168 | 3.00 | 30.9 | 12.9 | 0.47 | 424 | 0.61 | 0.81 | 6.6 | 3.3 | 580 |
| M355643 | | 3.58 | 16.40 | 0.12 | 1.1 | 0.210 | 3.14 | 31.5 | 9.4 | 0.70 | 535 | 1.19 | 1.00 | 5.6 | 2.5 | 510 |
| M355644 | | 0.49 | 0.20 | 0.11 | <0.1 | 0.010 | 0.03 | 0.6 | 0.9 | 12.45 | 221 | 0.08 | 0.01 | 0.1 | 1.3 | 200 |
| M355645 | | 3.10 | 17.05 | 0.16 | 1.2 | 0.066 | 2.69 | 25.2 | 12.7 | 0.88 | 511 | 0.53 | 2.23 | 7.3 | 2.7 | 610 |
| M355646 | | 3.00 | 17.40 | 0.19 | 1.2 | 0.069 | 2.58 | 28.1 | 13.2 | 0.88 | 497 | 0.61 | 2.11 | 7.6 | 2.9 | 590 |
| M355647 | | 3.12 | 17.50 | 0.20 | 1.4 | 0.076 | 2.87 | 28.1 | 18.3 | 0.67 | 537 | 0.89 | 1.54 | 8.3 | 3.2 | 590 |
| M355648 | | 3.38 | 17.25 | 0.19 | 1.3 | 0.077 | 2.66 | 24.3 | 29.9 | 0.36 | 869 | 1.65 | 0.30 | 7.9 | 4.2 | 620 |
| M355649 | | 3.50 | 17.15 | 0.21 | 1.2 | 0.118 | 3.37 | 33.8 | 9.6 | 0.69 | 679 | 1.61 | 1.13 | 7.4 | 3.5 | 600 |
| M355650 | | 4.66 | 18.70 | 0.23 | 1.2 | 0.228 | 3.52 | 49.9 | 13.9 | 0.42 | 597 | 2.06 | 0.22 | 5.4 | 3.0 | 520 |
| M355651 | | 0.44 | 0.27 | 0.09 | <0.1 | <0.005 | 0.02 | 0.6 | 1.0 | 12.70 | 198 | 0.11 | 0.01 | 0.2 | 1.2 | 180 |
| M355652 | | 4.13 | 18.55 | 0.20 | 1.3 | 0.234 | 4.06 | 34.5 | 16.3 | 0.37 | 528 | 2.93 | 0.10 | 6.2 | 3.0 | 600 |
| M355653 | | 4.99 | 19.20 | 0.22 | 1.3 | 0.415 | 3.76 | 35.8 | 6.4 | 0.44 | 575 | 2.23 | 0.05 | 6.2 | 2.7 | 400 |
| M355654 | | 3.68 | 17.40 | 0.20 | 1.3 | 0.156 | 3.88 | 29.3 | 12.1 | 0.65 | 1050 | 3.36 | 0.77 | 7.1 | 3.2 | 610 |
| M355655 | | 4.20 | 17.80 | 0.21 | 1.2 | 0.772 | 3.79 | 30.8 | 7.4 | 0.54 | 1120 | 3.09 | 0.06 | 6.4 | 2.6 | 350 |
| M355656 | | 3.04 | 17.50 | 0.19 | 1.3 | 0.127 | 3.25 | 24.0 | 9.8 | 0.73 | 581 | 3.74 | 1.69 | 7.9 | 2.8 | 600 |
| M355657 | | 3.14 | 16.80 | 0.19 | 1.3 | 0.096 | 3.25 | 23.2 | 9.1 | 0.78 | 581 | 3.67 | 1.75 | 7.7 | 2.9 | 620 |
| M355658 | | 3.33 | 16.30 | 0.20 | 1.3 | 0.127 | 3.03 | 25.0 | 8.6 | 0.75 | 532 | 4.03 | 1.68 | 7.2 | 2.6 | 560 |
| M355659 | | 3.40 | 17.15 | 0.20 | 1.4 | 0.149 | 3.43 | 24.9 | 9.5 | 0.78 | 659 | 3.31 | 1.31 | 7.8 | 2.9 | 590 |
| M355660 | | 4.39 | 17.20 | 0.22 | 1.1 | 0.203 | 3.07 | 34.4 | 9.8 | 0.73 | 582 | 2.51 | 0.77 | 6.6 | 2.5 | 560 |
| M355661 | | 6.67 | 15.15 | 0.20 | 0.9 | 1.890 | 2.71 | 25.0 | 24.6 | 0.93 | 1960 | 14.00 | 0.04 | 6.3 | 16.5 | 450 |
| M355662 | | 3.80 | 17.15 | 0.19 | 1.2 | 0.139 | 3.14 | 28.7 | 10.4 | 0.83 | 570 | 1.42 | 1.29 | 7.4 | 2.7 | 580 |
| M355663 | | 3.04 | 17.55 | 0.18 | 1.3 | 0.129 | 3.18 | 25.2 | 17.0 | 0.73 | 601 | 1.04 | 1.45 | 8.2 | 2.5 | 630 |
| M355664 | | 2.79 | 14.60 | 0.18 | 1.0 | 0.066 | 3.41 | 20.2 | 11.3 | 0.53 | 326 | 3.65 | 0.82 | 5.9 | 2.9 | 520 |
| M355665 | | 3.88 | 17.55 | 0.22 | 1.2 | 0.253 | 3.35 | 28.2 | 13.5 | 0.85 | 534 | 0.90 | 1.01 | 6.3 | 2.7 | 560 |
| M355666 | | 3.79 | 12.60 | 0.17 | 0.9 | 0.076 | 2.60 | 17.7 | 13.7 | 0.52 | 298 | 5.35 | 0.07 | 3.4 | 3.3 | 430 |
| M355667 | | 3.98 | 16.65 | 0.19 | 1.4 | 0.100 | 3.83 | 27.6 | 9.2 | 0.61 | 520 | 1.91 | 0.54 | 5.4 | 2.5 | 570 |



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: ROCKHAVEN RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

Page: 2 - C
Total # Pages: 2 (A - D)
Plus Appendix Pages
Finalized Date: 5-SEP-2012
Account: ROCKHA

Project: Klaza - 110

CERTIFICATE OF ANALYSIS WH12194250

| Sample Description | Method Analyte Units LOR | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 | ME-MS61 |
|--------------------|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Pb | Rb | Re | S | Sb | Sc | Se | Sn | Sr | Ta | Te | Th | Ti | U |
| | | ppm | ppm | ppm | % | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | % | ppm |
| | | 0.5 | 0.1 | 0.002 | 0.01 | 0.05 | 0.1 | 1 | 0.2 | 0.2 | 0.05 | 0.05 | 0.2 | 0.005 | 0.1 |
| M355632 | | 37.1 | 156.0 | <0.002 | 0.22 | 9.24 | 9.6 | 1 | 3.5 | 200 | 0.48 | 0.28 | 13.1 | 0.188 | 2.9 |
| M355633 | | 59.3 | 148.0 | <0.002 | 0.49 | 7.03 | 8.3 | <1 | 3.3 | 162.5 | 0.45 | 0.24 | 10.8 | 0.174 | 3.3 |
| M355634 | | 24.2 | 117.5 | 0.002 | 1.27 | 4.68 | 9.3 | 1 | 2.2 | 238 | 0.45 | 0.26 | 13.1 | 0.180 | 3.4 |
| M355635 | | 17.9 | 115.5 | <0.002 | 0.67 | 3.44 | 9.2 | <1 | 2.0 | 230 | 0.56 | 0.13 | 15.4 | 0.196 | 3.4 |
| M355636 | | 41.1 | 186.5 | 0.002 | 0.76 | 7.94 | 10.5 | <1 | 2.5 | 131.0 | 0.39 | 0.23 | 14.3 | 0.171 | 3.1 |
| M355637 | | 30.0 | 174.0 | <0.002 | 1.40 | 10.15 | 10.7 | <1 | 1.8 | 65.2 | 0.47 | 0.18 | 13.2 | 0.173 | 2.7 |
| M355638 | | 35.5 | 198.5 | <0.002 | 0.95 | 14.45 | 10.2 | 1 | 3.7 | 92.1 | 0.45 | 0.28 | 16.8 | 0.165 | 3.0 |
| M355639 | | 2740 | 157.0 | 0.002 | 4.48 | 83.4 | 8.0 | 1 | 7.3 | 83.4 | 0.44 | 0.33 | 10.9 | 0.168 | 5.5 |
| M355640 | | 111.0 | 214 | <0.002 | 0.88 | 9.11 | 10.8 | 1 | 2.7 | 75.5 | 0.48 | 0.14 | 16.2 | 0.186 | 4.4 |
| M355641 | | 28.8 | 127.0 | <0.002 | 0.91 | 21.7 | 7.9 | <1 | 4.1 | 45.3 | 0.30 | 0.13 | 13.0 | 0.125 | 4.5 |
| M355642 | | 26.6 | 190.0 | <0.002 | 1.62 | 11.60 | 11.8 | 1 | 4.0 | 87.5 | 0.59 | 0.24 | 17.1 | 0.227 | 4.2 |
| M355643 | | 119.0 | 191.5 | <0.002 | 2.30 | 5.69 | 9.8 | 1 | 6.7 | 141.0 | 0.48 | 0.50 | 14.4 | 0.190 | 2.9 |
| M355644 | | 2.2 | 1.8 | <0.002 | 0.01 | 0.18 | 0.2 | <1 | 0.3 | 40.8 | <0.05 | <0.05 | 0.2 | <0.005 | 0.5 |
| M355645 | | 33.3 | 111.0 | <0.002 | 1.03 | 5.43 | 11.2 | 2 | 4.0 | 301 | 0.61 | 0.44 | 14.1 | 0.242 | 3.1 |
| M355646 | | 33.1 | 118.0 | <0.002 | 0.99 | 5.44 | 11.8 | 2 | 4.0 | 291 | 0.61 | 0.53 | 15.5 | 0.236 | 3.4 |
| M355647 | | 28.5 | 117.0 | <0.002 | 0.50 | 9.98 | 11.1 | 2 | 4.1 | 226 | 0.72 | 0.20 | 15.6 | 0.250 | 4.3 |
| M355648 | | 27.7 | 114.0 | <0.002 | 1.33 | 21.4 | 11.3 | 2 | 4.8 | 79.6 | 0.64 | 0.22 | 13.6 | 0.245 | 5.3 |
| M355649 | | 53.9 | 166.0 | <0.002 | 1.58 | 9.26 | 11.8 | 2 | 5.8 | 169.5 | 0.61 | 0.42 | 15.2 | 0.235 | 3.8 |
| M355650 | | 142.5 | 189.0 | <0.002 | 2.44 | 24.9 | 12.3 | 2 | 9.6 | 99.4 | 0.46 | 0.60 | 15.1 | 0.191 | 6.9 |
| M355651 | | 2.1 | 1.4 | <0.002 | <0.01 | 0.08 | 0.2 | 1 | <0.2 | 48.3 | <0.05 | <0.05 | <0.2 | <0.005 | 0.7 |
| M355652 | | 66.9 | 219 | <0.002 | 1.24 | 11.25 | 12.0 | 2 | 7.6 | 128.0 | 0.55 | 0.38 | 16.0 | 0.205 | 6.9 |
| M355653 | | 183.5 | 257 | <0.002 | 3.27 | 7.21 | 12.0 | 2 | 10.1 | 40.5 | 0.56 | 0.30 | 15.8 | 0.197 | 5.5 |
| M355654 | | 107.0 | 202 | <0.002 | 1.47 | 5.17 | 11.5 | 2 | 6.1 | 151.0 | 0.60 | 0.31 | 15.6 | 0.231 | 3.8 |
| M355655 | | 176.0 | 224 | <0.002 | 2.67 | 9.82 | 11.0 | 2 | 8.9 | 42.3 | 0.53 | 0.28 | 14.3 | 0.211 | 4.5 |
| M355656 | | 54.2 | 135.5 | <0.002 | 0.88 | 4.34 | 10.9 | 2 | 3.8 | 294 | 0.65 | 0.11 | 13.8 | 0.241 | 3.0 |
| M355657 | | 44.5 | 135.0 | <0.002 | 0.83 | 3.74 | 10.6 | 2 | 4.0 | 300 | 0.64 | 0.10 | 13.6 | 0.251 | 2.7 |
| M355658 | | 105.0 | 131.5 | <0.002 | 1.35 | 4.30 | 10.3 | 2 | 5.2 | 286 | 0.60 | 0.27 | 13.6 | 0.230 | 2.7 |
| M355659 | | 177.5 | 163.5 | <0.002 | 1.32 | 7.39 | 11.0 | 2 | 5.0 | 228 | 0.64 | 0.28 | 13.4 | 0.250 | 3.5 |
| M355660 | | 1630 | 158.5 | <0.002 | 3.04 | 9.24 | 10.9 | 2 | 10.0 | 128.5 | 0.51 | 0.52 | 13.3 | 0.213 | 3.8 |
| M355661 | | 2930 | 163.0 | 0.002 | 4.97 | 101.0 | 8.9 | 2 | 8.9 | 95.0 | 0.50 | 0.44 | 11.7 | 0.185 | 5.5 |
| M355662 | | 125.5 | 143.5 | <0.002 | 1.99 | 4.93 | 10.8 | 2 | 5.8 | 201 | 0.61 | 0.36 | 13.2 | 0.241 | 4.2 |
| M355663 | | 151.0 | 141.5 | <0.002 | 1.04 | 21.5 | 11.5 | 2 | 4.1 | 230 | 0.68 | 0.30 | 14.3 | 0.260 | 4.1 |
| M355664 | | 53.1 | 142.5 | <0.002 | 1.91 | 6.13 | 9.1 | 2 | 3.2 | 154.0 | 0.49 | 0.21 | 12.0 | 0.203 | 3.7 |
| M355665 | | 194.5 | 151.5 | <0.002 | 2.67 | 6.69 | 10.7 | 2 | 5.9 | 179.0 | 0.54 | 1.43 | 13.6 | 0.211 | 4.3 |
| M355666 | | 156.5 | 129.5 | <0.002 | 2.94 | 10.55 | 7.9 | 2 | 2.4 | 43.0 | 0.30 | 0.45 | 9.7 | 0.115 | 2.8 |
| M355667 | | 193.0 | 187.0 | <0.002 | 3.24 | 5.78 | 10.4 | 2 | 4.6 | 121.0 | 0.49 | 0.61 | 13.3 | 0.186 | 4.1 |



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: ROCKHAVEN RESOURCES LTD.
 C/O ARCHER, CATHRO & ASSOCIATES (1981)
 LIMITED
 1016 - 510 W HASTINGS STREET
 VANCOUVER BC V6B 1L8

Page: 2 - D
 Total # Pages: 2 (A - D)
 Plus Appendix Pages
 Finalized Date: 5-SEP-2012
 Account: ROCKHA

Project: Klaza - 110

CERTIFICATE OF ANALYSIS WH12194250

| Sample Description | Method Analyte Units LOR | ME-MS61 V ppm 1 | ME-MS61 W ppm 0.1 | ME-MS61 Y ppm 0.1 | ME-MS61 Zn ppm 2 | ME-MS61 Zr ppm 0.5 | Ag-OG62 Ag ppm 1 |
|--------------------|-----------------------------------|--------------------------|----------------------------|----------------------------|---------------------------|-----------------------------|---------------------------|
| M355632 | | 63 | 9.7 | 10.5 | 141 | 30.6 | 5 |
| M355633 | | 60 | 27.4 | 9.2 | 107 | 25.7 | 4 |
| M355634 | | 63 | 1.6 | 14.7 | 97 | 29.2 | <1 |
| M355635 | | 62 | 1.6 | 10.4 | 102 | 32.4 | <1 |
| M355636 | | 82 | 3.3 | 9.2 | 197 | 30.0 | 3 |
| M355637 | | 86 | 3.7 | 8.1 | 86 | 39.1 | <1 |
| M355638 | | 83 | 3.1 | 7.3 | 127 | 33.8 | 1 |
| M355639 | | 54 | 4.9 | 9.3 | 5170 | 22.9 | 26 |
| M355640 | | 68 | 1.8 | 11.9 | 369 | 36.8 | 1 |
| M355641 | | 46 | 1.6 | 11.5 | 159 | 19.2 | 1 |
| M355642 | | 64 | 2.4 | 20.1 | 348 | 29.1 | <1 |
| M355643 | | 59 | 2.4 | 21.7 | 251 | 27.9 | <1 |
| M355644 | | <1 | 0.1 | 0.8 | 14 | <0.5 | <1 |
| M355645 | | 71 | 1.5 | 18.4 | 212 | 34.7 | <1 |
| M355646 | | 68 | 1.6 | 19.4 | 203 | 36.7 | <1 |
| M355647 | | 68 | 2.0 | 20.2 | 301 | 41.9 | <1 |
| M355648 | | 67 | 2.7 | 19.6 | 383 | 39.2 | <1 |
| M355649 | | 69 | 2.7 | 20.4 | 404 | 37.4 | <1 |
| M355650 | | 72 | 4.4 | 21.8 | 441 | 36.3 | 2 |
| M355651 | | 1 | 0.1 | 0.9 | 13 | <0.5 | <1 |
| M355652 | | 67 | 2.6 | 20.6 | 497 | 38.9 | 1 |
| M355653 | | 67 | 6.6 | 16.2 | 379 | 40.3 | 2 |
| M355654 | | 69 | 2.5 | 20.6 | 731 | 38.7 | <1 |
| M355655 | | 66 | 4.6 | 16.1 | 1390 | 37.4 | 1 |
| M355656 | | 69 | 1.7 | 15.6 | 221 | 41.8 | <1 |
| M355657 | | 71 | 1.7 | 15.5 | 173 | 39.9 | <1 |
| M355658 | | 65 | 2.0 | 15.2 | 118 | 40.5 | <1 |
| M355659 | | 72 | 2.6 | 16.4 | 783 | 41.5 | 1 |
| M355660 | | 68 | 3.0 | 15.4 | 1240 | 35.9 | 7 |
| M355661 | | 58 | 5.6 | 11.1 | 5560 | 29.0 | 26 |
| M355662 | | 69 | 2.3 | 17.1 | 248 | 38.0 | 1 |
| M355663 | | 74 | 2.3 | 18.2 | 418 | 41.2 | <1 |
| M355664 | | 72 | 2.0 | 12.8 | 78 | 31.8 | <1 |
| M355665 | | 69 | 2.7 | 17.6 | 171 | 36.0 | 6 |
| M355666 | | 67 | 1.9 | 13.0 | 317 | 27.9 | 1 |
| M355667 | | 71 | 2.1 | 17.9 | 331 | 40.9 | 1 |



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: ROCKHAVEN RESOURCES LTD.
C/O ARCHER, CATHRO & ASSOCIATES (1981)
LIMITED
1016 - 510 W HASTINGS STREET
VANCOUVER BC V6B 1L8

Project: Klaza - 110

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 5-SEP-2012
Account: ROCKHA

CERTIFICATE OF ANALYSIS WH12194250

| Method | CERTIFICATE COMMENTS |
|--------------------|--|
| ME-MS61 ME-MS61 | Interference: Ca>10% on ICP-MS As,ICP-AES results shown. REE's may not be totally soluble in this method. |